

Blue Ridge Wealth Irrigator

Growth of \$10,000

Since Portfolio Inception; August 23, 2020

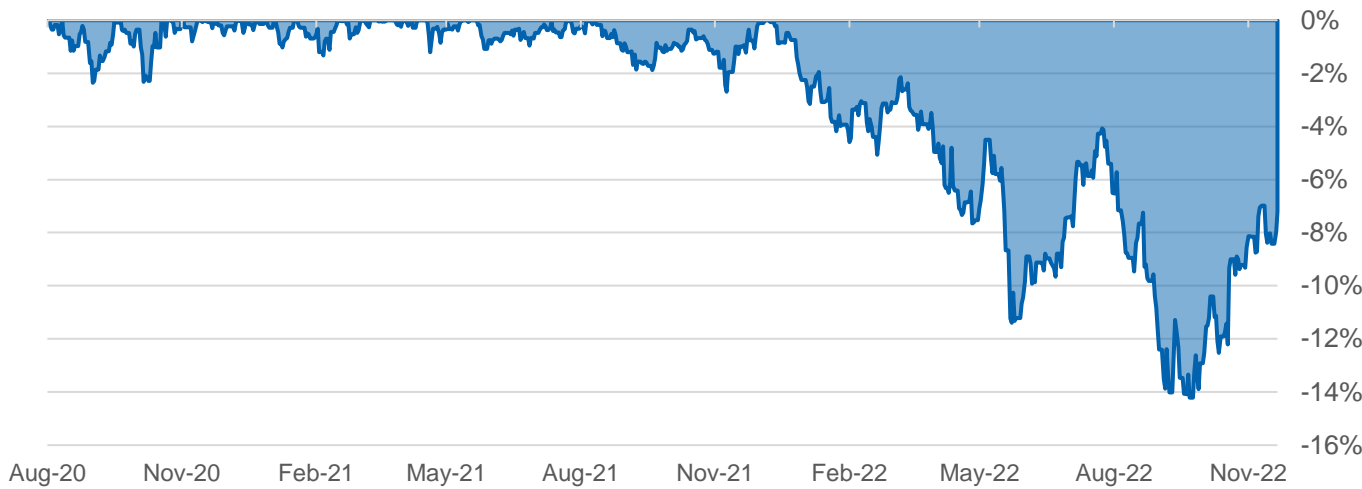


Earliest Performance Date 8/23/2020
 Advisory Fee 1.75%
 Fee Frequency Monthly

What does a smart farmer do in a drought? Water the crops. This portfolio is designed to provide a steady stream of income via regular dividend and interest payments. It carries a moderate risk profile and won't fully capture the biggest market gains, but its goal is to help supplement your investments regardless of the weather.

Performance Data quoted presents past performance; past performance does not guarantee future results; the investment return and principal value of an investment will fluctuate; an investor's shares, when redeemed, may be worth more or less than their original cost; current performance may be lower or higher than quoted performance data and can be accessed at http://go.ycharts.com/fund_contact_info.

Percent Off High



Key Stats

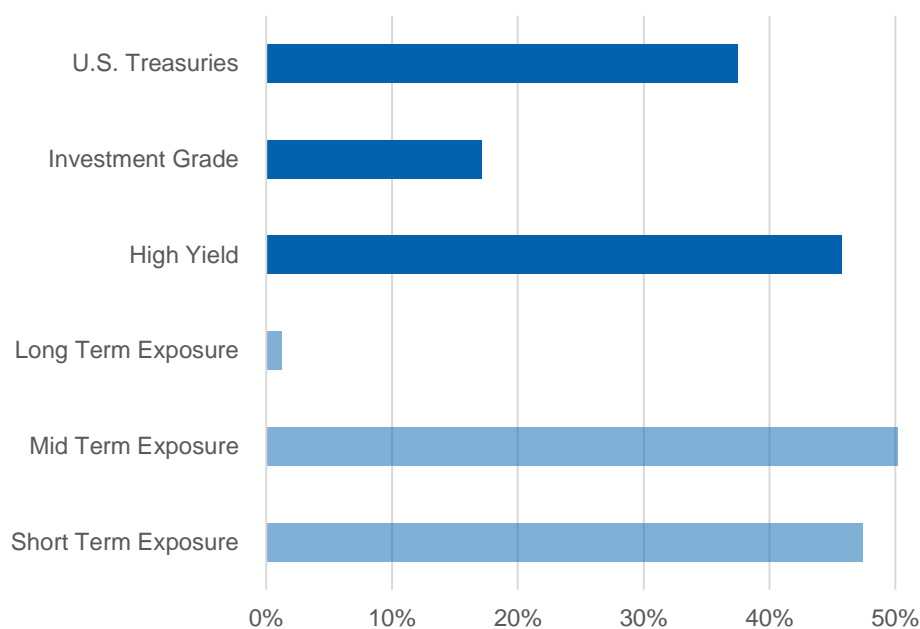
	Irrigator	Benchmark
Dividend Yield	2.79%	1.71%
30 Day SEC Yield	4.63%	2.97%
Max Drawdown (1Y)	14.21%	19.50%
Standard Deviation (1Y)	10.78%	11.43%
Sharpe Ratio (1Y)	-0.50	-1.08
P/E Ratio	19.02	19.69

Monthly Net Returns

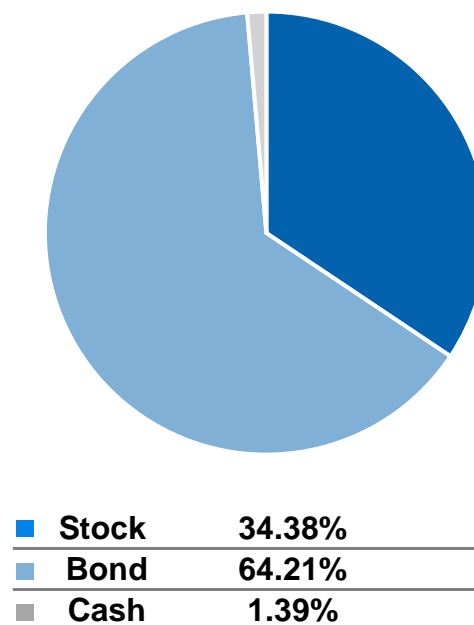
*Since 8/23/2020

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
2022	-2.0%	-0.8%	0.6%	-4.3%	1.1%	-5.6%	4.9%	-3.5%	-6.5%	3.3%	3.3%		-7.1%
2021	-0.3%	-0.7%	2.0%	1.1%	0.6%	0.1%	0.4%	0.3%	-1.6%	0.7%	-1.5%	3.0%	5.2%
2020									-1.1%	-0.6%	4.0%	1.2%	

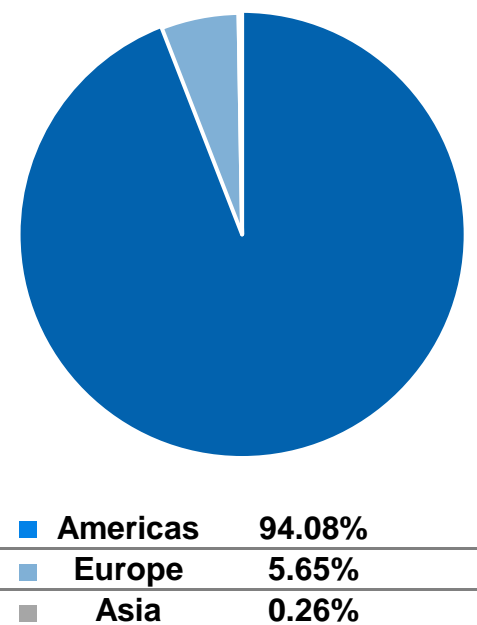
Bond Exposure



Asset Allocation



Region Exposure



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